

Income Statement (Continued)

PACSES Case Number: _____

INCOME

Employer: _____

Address: _____

Type of Work: _____

Payroll Number: _____

Pay Period (weekly, bi-weekly, etc): _____

Gross Pay per Pay Period _____

Itemized Payroll Deductions: _____

Federal Withholding _____

FICA _____

Local Wage Tax _____

State Income Tax _____

Mandatory Retirement _____

Union Dues _____

Health Insurance _____

Other (specify) _____

NOTE: Please use **NEGATIVE** numbers for all Itemized Payroll Deductions such as: Federal Withholding, FICA, Local Wage Tax, Mandatory Retirement, Union Dues, Health Insurance, Other...

Net Pay per Pay Period: _____

Other Income:

Week Month Year
(Fill in Appropriate Column)

Interest _____

Dividends _____

Pension Distributions _____

Annuity _____

Social Security _____

Rents _____

Royalties _____

Unemployment Comp. _____

Workers Comp. _____

Employer Fringe Benefits _____

Other _____

Subtotal _____

TOTAL ANNUAL INCOME _____

Income Statement (Continued)

PACSES Case Number: _____

PROPERTY OWNED

Ownership*

	Description	Value	Ownership*		
			H	W	J
Checking accounts	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Savings accounts	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Credit Union	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stocks/Bonds	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Real Estate	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Total	_____			

INSURANCE

Coverage*

	Company	Policy No.	Coverage*		
			H	W	C
Hospital					
Blue Cross	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medical					
Blue Shield	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Health/Accident	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Disability Income	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dental	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* H=Husband; W=Wife; J=Joint; C=Child;

SUPPLEMENTAL INCOME STATEMENT (You only need to complete the below portion if you are self-employed or if you are salaried by a business of which you are owner in whole or in part)

(a) This form is to be filled out by a person (check one):

- (1) Who operates a business or practices a profession, or
- (2) Who is a member of a partnership or joint venture, or
- (3) Who is a shareholder in and is salaried by a closed corporation or similar entity.

(b) Attach to this statement a copy of the following documents relating to the partnership, joint venture, business, profession, corporation or similar entity:

- (1) The most recent Federal Income Tax Return, and
- (2) The most recent Profit and Loss Statement.

(c) Name of Business: _____

Address and telephone number: _____

(d) Nature of business (check one):

- (1) Partnership
- (2) Joint venture
- (3) Profession
- (4) Closed corporation
- (5) Other

(e) Annual income from business: _____

- (1) How often is income received? _____
- (2) Gross income per pay period: _____
- (3) Net income per pay period: _____
- (4) Specific deductions, if any: _____